ARTHUR J. KLEIN (1932-1993)
MARTIN GARBUS
MICHAEL P. FRANKFURT
THOMAS G. SELZ
ARTHUR J. GINSBURG
ROBERT N. SOLOMON
ROBERT G. WISE
RICHARD KURNIT
RICHARD G. HELLER
JERROLD B. SPIEGEL
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SETH D. GELBLUM
RUSSELL A. SMITH
LISA L. DAVIS

GAVIN D. McELROY
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JILL N. GOLDSTEIN
CANDICE STEIN KERSH
JAIME M. WOLF
DAVID Y. ATLAS
JOSEPH J. DARRELLO
TIMOTHY M. CRAIG
KYRAN CASSIDY
MICHAEL J. LUISI
ELIZABETH QUINN PEARCE

FRANKFURT, GARBUS, KLEIN & SELZ
A PROFESSIONAL CORPORATION
ATTORNEYS AT LAW
488 MADISON AVENUE
NEW YORK, NEW YORK 10022
(212) 980-0120

COUNSEL
RONALD E. KONECKY
STUART GILPEN

TRUSTS & ESTATES COUNSEL
HEIDI K. FREUND

FACSIMILE
(212) 593-9176
(212) 750-7954

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MESSAGE

I will send this to Peggy once I can determine her whereabouts in NYC.

Jaime

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MEMORANDUM

TO: Jerry George
Peggy Lauer

FROM: Jaime Wolf

RE: Point/Legacy (5421-0200)

DATE: November 17, 1994

Enclosed please find a draft of the Motion Picture Rights Agreement revised per our discussions and marked to show changes from the previous draft. The only suggestion that we did not follow was in Section 5 regarding the indemnity. It seems to us that the cross-indemnification provisions neatly divide the universe of claims that could arise into two parts and that there is no particular advantage to Legacy's adding a list of specific claims that are covered.

Please let me know if this will be satisfactory, in which case I will circulate a copy to Tano.

cc: Michael P. Frankfurt